



# Brexit preparations

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*CDG Sheep/Goatmeat & Honey –  
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# Brexit milestones

## Done

- The UK withdrew on 1 February 2020
- Transition period until 31 December 2020 under Withdrawal Agreement (same obligations)

## Doing

- Implementing the WA, including citizens' rights and the Protocol on IE/Northern Ireland
- Preparing for new procedures as the UK leaves the single market and the customs union

## To be done

- Concluding on future partnership
- Resolving divergence notably on level playing field, fisheries and governance
- Need to finish (in October) for ratification and entry into force on 1 January 2021

# Brexit readiness

- End of frictionless trade on 31 December 2020
- Even with an ambitious partnership, market access and regulatory controls will change
- Commission communication of 9 July:  
[https://ec.europa.eu/info/european-union-and-united-kingdom-forging-new-partnership/future-partnership/getting-ready-end-transition-period\\_en](https://ec.europa.eu/info/european-union-and-united-kingdom-forging-new-partnership/future-partnership/getting-ready-end-transition-period_en)
- Brexit readiness checklist for companies doing business with the UK:
  - Food law
  - Geographical indications
  - Organic products
  - Tariff rate quotas

# Facts and figures

- The EU is the second largest market in the world, after the USA, before China
- 440 million consumers
- GDP above 15 trillion EUR
- Establishments need to be approved
- Border controls and veterinary certificates apply
- If no deal, also tariffs
- Apportioned TRQs come into force on 1 January 2021

# UK Sheep and Goat imports from other EU MS compared to UK Sheep and Goat imports from third countries (in volume & value)

## UK Imports of Sheep and Goat Products in 2019

	Quantity in Tonnes of Product Weight		Quantity in Tonnes of Carcase Weight		Value in 1000 EUR		% from EU countries (in value)
	From EU Countries	From Non-EU Countries	From EU Countries	From Non-EU Countries	From EU Countries	From Non-EU Countries	
Live Animals	2	-	1	-	6	-	100%
Meat	15 489	54 035	20 556	64 722	69 294	304 388	18.5%
<b>TOTAL</b>	<b>15 490</b>	<b>54 035</b>	<b>20 557</b>	<b>64 722</b>	<b>69 299</b>	<b>304 388</b>	<b>18.5%</b>

# UK Sheep and Goat exports to other EU MS compared to UK

## Sheep and Goat exports to third countries (in volume & value)

### UK Exports of Sheep and Goat Products in 2019

	Quantity in Tonnes of Product Weight		Quantity in Tonnes of Carcase Weight		Value in 1000 EUR		% from EU countries (in value)
	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	
Live Animals	6 182	21	2 905	10	25 260	150	99%
Meat	93 392	7 634	97 552	8 012	441 868	26 245	94.4%
<b>TOTAL</b>	<b>99 574</b>	<b>7 655</b>	<b>100 457</b>	<b>8 021</b>	<b>467 128</b>	<b>26 395</b>	<b>94.7%</b>

# UK Self-Sufficiency in Sheep and Goat (2019 data)

## Importance of Sheep and Goat markets (2019)

	Market size Slaughterings / Productions <i>(in '000 tonnes)</i>				Net trade Exports minus imports <i>(in '000 tonnes of Carcase Weight)</i>		Self Sufficiency <i>(in '000 tonnes)</i>		
	EU+UK	UK	EU-27	UK as % of EU+UK	EU+UK <small>(trade with Extra-EU excl. UK)</small>	UK <small>(trade with world)</small>	EU+UK	UK	EU
SHEEP&GOAT	897	589	308	65.7%	-42	23	95%	104%	87%

# UK main Sheep and Goat trade partners - Import by origins

## UK Imports of Sheep and Goat Products in 2019 - Main Origins

Country	Quantity in Tons of Product Weight	Quantity in Tons of Carcase Weight	Value in Thousand Euros	% in value
New Zealand	44 686	52 534	255 371	68%
Ireland	10 673	13 822	45 899	12%
Australia	7 320	9 449	40 427	11%
Netherlands	2 107	2 698	11 383	3%
Spain	1 342	2 129	5 940	2%
Iceland	1 133	1 659	4 584	1%
Falkland Is.	412	486	1 457	0%
France	356	530	1 397	0%
Belgium	285	407	1 324	0%
Argentina	270	289	1 104	0%
Germany	93	141	1 042	0%
Chile	152	196	1 031	0%
<b>Grand Total</b>	<b>69 525</b>	<b>85 278</b>	<b>373 687</b>	<b>100%</b>



# UK main Sheep and Goat trade partners - Export by destinations

## UK Exports of Sheep and Goat Products in 2019 - Main Destinations

Country	Quantity in Tons of Product Weight	Quantity in Tons of Carcase Weight	Value in Thousand Euros	% in value
France	41 076	41 877	206 311	42%
Germany	20 595	20 702	81 527	17%
Ireland	15 066	14 033	54 916	11%
Belgium	8 931	9 187	50 018	10%
Netherlands	6 525	6 917	29 111	6%
Italy	4 307	4 498	29 036	6%
Jordan	1 327	1 327	7 782	2%
Hong Kong	3 309	3 401	6 590	1%
Portugal	771	775	4 489	1%
Austria	818	821	4 375	1%
Switzerland	221	259	3 732	1%
Spain	604	614	3 075	1%
Kuwait	351	340	2 174	0%
Poland	195	225	1 314	0%
Denmark	322	373	1 163	0%
<b>Grand Total</b>	<b>107 230</b>	<b>108 478</b>	<b>493 524</b>	<b>100%</b>

# UK Honey imports from other EU MS compared to UK Honey imports from third countries (in volume & value)

## UK Imports of HONEY Products in 2019

	Quantity in Tonnes of Product Weight		Quantity in Tonnes of Carcase Weight		Value in 1000 EUR		% from EU countries (in value)
	From EU Countries	From Non-EU Countries	From EU Countries	From Non-EU Countries	From EU Countries	From Non-EU Countries	
<b>HONEY</b>	5 635	42 902	5 635	42 902	21 624	76 254	<b>22%</b>

# UK Honey exports to other EU MS compared to UK Honey exports to third countries (in volume & value)

## UK Exports of HONEY Products in 2019

	Quantity in Tonnes of Product Weight		Quantity in Tonnes of Carcase Weight		Value in 1000 EUR		% from EU countries (in value)
	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	
HONEY	2 997	633	2 997	633	19 650	6 037	76%

# UK Self-Sufficiency in HONEY (2019 data)

## Importance of HONEY markets (2019)

	Market size Productions 2018 (source NAPs) <i>(in '000 tonnes)</i>				Net trade Exports minus imports <i>(in '000 tonnes of Carcase Weight)</i>		Self Sufficiency <i>(in '000 tonnes)</i>		
	EU+UK	UK	EU-27	UK as % of EU+UK	EU+UK <small>(trade with Extra-EU excl. UK)</small>	UK <small>(trade with world)</small>	EU+UK	UK	EU
HONEY	281	7	274	2.3%	-184	-45	60%	13%	66%

# UK main HONEY trade partners - Import by origins

## UK Imports of HONEY Products in 2019 - Main Origins

Country	Quantity in Tons of Product Weight	Quantity in Tons of Carcase Weight	Value in Thousand Euros	% in value
China	34 125	34 125	34 562	35%
New Zealand	1 779	1 779	27 747	28%
Mexico	3 339	3 339	6 761	7%
Germany	1 012	1 012	4 766	5%
Ireland	1 027	1 027	3 446	4%
Poland	1 555	1 555	3 179	3%
Belgium	341	341	2 581	3%
Spain	665	665	2 460	3%
Vietnam	1 666	1 666	2 261	2%
Brazil	555	555	1 267	1%
Argentina	578	578	1 156	1%
Hungary	284	284	1 132	1%
France	128	128	1 090	1%
Greece	180	180	1 045	1%
Romania	265	265	947	1%
Australia	167	167	946	1%
Ukraine	466	466	864	1%
Zambia	151	151	475	0%
<b>Grand Total</b>	<b>48 537</b>	<b>48 537</b>	<b>97 878</b>	

# UK main HONEY trade partners - Export by destinations

## UK Exports of HONEY Products in 2019 - Main Destinations

Country	Quantity in Tons of Product Weight	Quantity in Tons of Carcase Weight	Value in Thousand Euros	% in value
Ireland	2 485	2 485	10 123	39%
Poland	52	52	2 205	9%
USA	94	94	1 773	7%
Romania	19	19	1 401	5%
Netherlands	38	38	1 385	5%
Saudi Arabia	59	59	1 091	4%
Italy	74	74	1 064	4%
China	204	204	944	4%
France	111	111	603	2%
Sweden	13	13	602	2%
Germany	38	38	581	2%
U.A.Emirates	43	43	569	2%
Spain	104	104	537	2%
Denmark	6	6	358	1%
Hong Kong	41	41	355	1%
Greece	7	7	201	1%
Qatar	24	24	192	1%
Iceland	21	21	120	0%
<b>Grand Total</b>	<b>3 630</b>	<b>3 630</b>	<b>25 687</b>	

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# Thank you



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